

## Speaker Biographies

**Nancy Chockley, MBA**, is the founding president and CEO of the National Institute for Health Care Management (NIHCM) and NIHCM Foundation. For the past 17 years, she has spearheaded NIHCM Foundation's work in obesity, the uninsured, prevention and wellness, women and children's health, pharmaceuticals, and health care reform. Ms. Chockley is a national voice in the health care arena and has been featured on many broadcasts such as ABC News, NBC News, BBC and CNN and in numerous print outlets including *The Wall Street Journal*, *The New York Times*, and *USA Today*. Prior to founding NIHCM, Ms. Chockley was a strategy consultant. Ms. Chockley received her MBA from the University of Virginia.

**Sherry Glied, PhD**, has served as the Assistant Secretary for Planning and Evaluation at the U.S. Department of Health and Human Services since July 2010. Prior to that appointment, Dr. Glied was department chair and professor in the Department of Health Policy and Management of Columbia University's Mailman School of Public Health. From 1992 to 1993 she served as a senior economist for health care and labor market policy on the President's Council of Economic Advisers under Presidents Bush and Clinton, and participated in the Clinton Health Care Task Force. She has been elected to the Institute of Medicine of the National Academy of Sciences and to the Board of AcademyHealth, and was a member of the Congressional Budget Office's Panel of Health Advisers. Dr. Glied holds a PhD in economics from Harvard University.

**Bob Kocher, MD**, is a Principal at McKinsey and Company where he leads the McKinsey Center for Health Reform and a Non-Resident Senior Fellow at the Brookings Institution Engelberg Center for Health Reform. Previously, Dr. Kocher served in the Obama Administration as Special Assistant to the President for Healthcare and Economic Policy and a member of the National Economic Council, where he was one of the leading shapers of the healthcare reform legislation. Prior to joining the Obama Administration, Dr. Kocher led McKinsey Global Institute's healthcare economic research team, and served private and public sector healthcare clients in 18 countries. In addition, he led major research efforts to understand the economic incentives of the US health system, to look at why healthcare is so expensive, and to develop a framework for guiding health system reform around the world. An active writer and public speaker on a range of healthcare topics, his work has been widely published in prominent medical and health policy journals and reported in leading newspapers and national magazines and radio broadcasts. Dr. Kocher received his MD from George Washington University and is Board Certified in internal medicine.

**Richard Kronick, PhD**, was appointed Deputy Assistant Secretary for Health Policy at HHS in January 2010. He is currently on leave from his position as professor in the department of family and preventive medicine at the University of California, San Diego. His work focuses on understanding whether and how markets can be made to work well in health care, particularly for vulnerable populations. Dr. Kronick led the development of the Chronic Illness and Disability Payment System (CDPS), which many states currently use to risk-adjust Medicaid payments. From 1993 to 1994 he was a Senior Health Policy Advisor in the Clinton Administration, where he developed much of the theory behind the Clinton administration's proposal for health care reform, particularly managed competition proposals. Prior to that he served as the Director of Policy and Reimbursement in the Massachusetts Medicaid program. Dr. Kronick received his Ph.D. in political science from the University of Rochester.

**James O'Connor, FSA, MAAA**, is a Principal and Consulting Actuary with the Chicago office of Milliman. He joined the firm in 1987. Mr. O'Connor has considerable experience consulting in individual health and employer group insurance as well as managed healthcare programs. He assists a variety of clients with pricing and plan design, marketing and administrative management, financial reporting, and strategic planning and acquisitions. Mr. O'Connor has provided consulting services to the National Association of Insurance Commissioners (NAIC), numerous states, and insurance carriers regarding small employer and individual health insurance regulation, plan design, reinsurance programs, and pricing issues. He also frequently provides similar services to insurance carriers. Prior to joining Milliman, Mr. O'Connor worked for nine years for a major individual health insurance carrier. He is a frequent speaker at professional and industry meetings on various subjects related to individual and small group health insurance programs. Mr. O'Connor holds an MA in mathematics from Loyola University of Chicago.

**Ross Winkelman, FSA, MAAA**, is a Senior Consulting Actuary and the Managing Director of the Denver office of Wakely Consulting Group. He joined the firm in 2007 and has worked as a health actuary for over 15 years. Prior to joining Wakely, Mr. Winkelman worked for two different insurance companies, an audit firm, and was a Principal and Consulting Actuary with Milliman. As a specialist in rating and risk adjustment, Mr. Winkelman led development of risk adjustment methodologies for Arizona Medicaid and for the Massachusetts Connector, is representing health plans in South Carolina regarding the development of a Medicaid risk adjuster in that state, and worked with numerous other states on Medicaid program rating. He was also the lead author of the 2007 report for the Society of Actuaries comparing claims-based models for health risk assessments. Mr. Winkelman received a BA in mathematics and statistics with a minor in actuarial science from Purdue University.

**Rong Yi, PhD**, has been a Senior Consultant with the Boston office of Milliman since 2009. Dr. Yi's expertise includes risk adjustment for public programs and health reforms and predictive modeling for risk management. She has conducted pioneering work in the areas of workers' compensation predictive modeling, risk adjustment for the uninsured population, risk-based provider profiling, risk adjustment for small group underwriting, and models supporting the patient-centered medical home. She also led the adoption of diagnosis-based risk adjustment in the recent German health reforms, and is assisting foreign government organizations in their research and strategy for their future health reforms. Before joining Milliman, Dr. Yi was with Urix/DxCG, where she was a major contributor to commercial and governmental risk adjustment systems in wide use today. Dr. Yi received her PhD in economics from Boston University.